

## TITAN GLOBAL FINANCE PLC NOTES ISSUE

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TITAN Cement Company S.A. announces that the offering of €300 million nominal value notes, of a 5-year tenor, with an annual coupon of 4.25%, which will be issued by its subsidiary TITAN GLOBAL FINANCE PLC and guaranteed by Titan Cement Company S.A., has been completed.

The notes are expected to be issued on July 10, 2014. Application has been made for the notes to be admitted to trading on the regulated market of the Luxembourg Stock Exchange.

The proceeds from the issue will be used to refinance existing credit facilities of TITAN Group.

Alpha Bank SA, Eurobank Ergasias S.A., HSBC Bank plc, J.P. Morgan Securities plc, NBG Securities S.A. and Société Générale have acted as joint bookrunners and the size of the order book exceeded the amount of €1.2 billion.

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